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**中国神华能源股份有限公司**  
**CHINA SHENHUA ENERGY COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 01088)**

**ANNOUNCEMENT ON  
PRELIMINARY FINANCIAL DATA FOR THE YEAR 2010**

The board of directors of China Shenhua Energy Company Limited (the "Company") together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept responsibility as to the truthfulness, accuracy and completeness of the content of this announcement.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

This announcement is made pursuant to the Listing Rules of Shanghai Stock Exchange. The financial data for the year of 2010 set out in this announcement was prepared in accordance with the China Accounting Standards for Business Enterprises and have not been audited or reviewed by any certified public accounting firm. As a result, there may be differences between the aforementioned financial data and the audited or reviewed financial data as well as those prepared in accordance with the International Financial Reporting Standards. Investors are hereby reminded of the risks which may result therefrom.

1. Major consolidated accounting data

	2010	2009	Percentage change
	(RMB million)	(RMB million)	(%)
Revenues	<b>152,063</b>	121,312	25.3
Operating profit	<b>53,634</b>	44,189	21.4
Profit before taxation	<b>53,304</b>	43,901	21.4
Net profit	<b>42,507</b>	34,745	22.3
Net profit attributable to equity shareholders of the Company	<b>37,188</b>	30,276	22.8

	As at 31 December 2010	As at 31 December 2009	Percentage change
	(RMB million)	(RMB million)	(%)
Total assets	<b>339,271</b>	310,514	9.3
Total liabilities	<b>111,298</b>	113,757	(2.2)
Equity attributable to equity shareholders of the Company	<b>196,919</b>	169,326	16.3
Minority interests	<b>31,054</b>	27,431	13.2

2. Major consolidated financial indicators

	2010	2009	Percentage change (%)
Basic earnings per share (RMB/share)	<b>1.870</b>	1.522	22.8
Basic earnings (excluding extraordinary gain and loss) per share (RMB/share)	<b>1.887</b>	1.530	23.3
Weighted average return on net assets (%)	<b>20.31</b>	19.16	Increased by 1.15 percentage points
Weighted average return on net assets (excluding extraordinary gain and loss) (%)	<b>20.50</b>	19.27	Increased by 1.23 percentage points
	As at 31 December 2010	As at 31 December 2009	Percentage change (%)
Net assets per share (RMB/share)	<b>9.90</b>	8.51	16.3

Note: The above data is prepared based on internal preliminary statistics and still needs to be audited by certified public accounting firm for the final announcement. Investors are advised to rely on the annual report of the Company for the year 2010.

### 3. Special notes

The number of issued ordinary shares of the Company as at the end of 2010 and 2009 were being the same, i.e. 19,889,620,455 shares.

### 4. Documents for inspection

The original of this announcement as duly signed and sealed by the legal representative, the person in charge of accounting affairs and the person in charge of accounting department of the Company.

By order of the Board  
**China Shenhua Energy Company Limited**  
**Huang Qing**  
*Secretary to the Board of Directors*

Beijing, 8 February, 2011

*As at the date of this announcement, the Board comprises the following: Dr. Zhang Xiwu, Dr. Zhang Yuzhuo and Dr. Ling Wen as executive directors, Mr. Han Jianguo, Mr. Liu Benren and Mr. Xie Songlin as non-executive directors, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.*