



中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

27 July 2011

Dear Shareholder,

Election of Language and Means of Receipt of Corporate Communication

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and/or the articles of association of China Shenhua Energy Company Limited (the “**Company**”), the Company will make available the following options for you to elect for receipt of corporate communication of the Company (“**Corporate Communication**”), which means any document(s) issued or to be issued by the Company for the information or action of any holders of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) a reply form, in the following manners:

- (1) to read and/or download Corporate Communication published on the Company’s website at <http://www.shenhuachina.com/html/index.html> (“**Website Version**”) in place of receiving printed copies, and receive a printed notification letter of the publication of the Corporate Communication on the Company’s website; or
- (2) to receive the printed English version of all Corporate Communication only; or
- (3) to receive the printed Chinese version of all Corporate Communication only; or
- (4) to receive both the printed English and Chinese versions of all Corporate Communication.

In support of environmental protection and for the purpose of saving printing and mailing costs, the Company recommends you to select the Website Version. To make your election, please mark (X) in the appropriate box on the enclosed Reply Form and sign and return it by post using the mailing label at the bottom of the Reply Form (no stamp is required to be paid if posted in Hong Kong) or by hand delivery to the Company c/o its H Share Registrar (the “**H Share Registrar**”), Computershare Hong Kong Investor Services Limited. The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

If the Company does not receive the enclosed Reply Form or receive a response in writing indicating any objection from you within 28 calendar days beginning from the date of this letter, i.e. by 25 August 2011 and until you inform the Company c/o the H Share Registrar by reasonable notice in writing according to the relevant laws and regulations, you are deemed to have consented to Website Version only, and a notification letter of the publication of the Corporate Communication on the Company’s website will be sent to you by post.

You have the right at any time by reasonable notice in writing to the Company c/o the H Share Registrar or using email at ChinaShenhua.ecom@computershare.com.hk specifying your name, address and request, to change the choice of language and means of receipt of the Corporate Communication. Even if you have chosen (or are deemed to have consented) to receive all Corporate Communication using electronic means but for any reason have difficulty in receiving or gaining access to the Corporate Communication, the Company will promptly upon your request send the Corporate Communication to you in printed form free of charge.

Please note that (a) printed copies of the English and Chinese versions of all Corporate Communication will be available from the Company or the H Share Registrar on request; and (b) the same will also be available on the Company’s website at <http://www.shenhuachina.com/html/index.html> and the website of The Stock Exchange of Hong Kong Limited at www.hkex.com.hk.

Should you have any queries, please call the Company’s telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays within 28 calendar days beginning from the date of this letter.

Yours faithfully,
By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors